

#### **Sir Ewen Waterman Oration**

### Disruptive innovations – a natural history...

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#### Overview

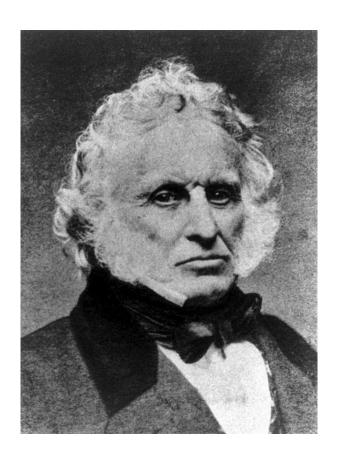
Consider the natural history of disruptive innovations

Explore why 'good businesses fail'...

Consider the implications for Higher Education and Healthcare.

Introduce concepts and approaches that might provide insights, opportunities or solutions

#### Along the way...



...introduce...



...redeem...

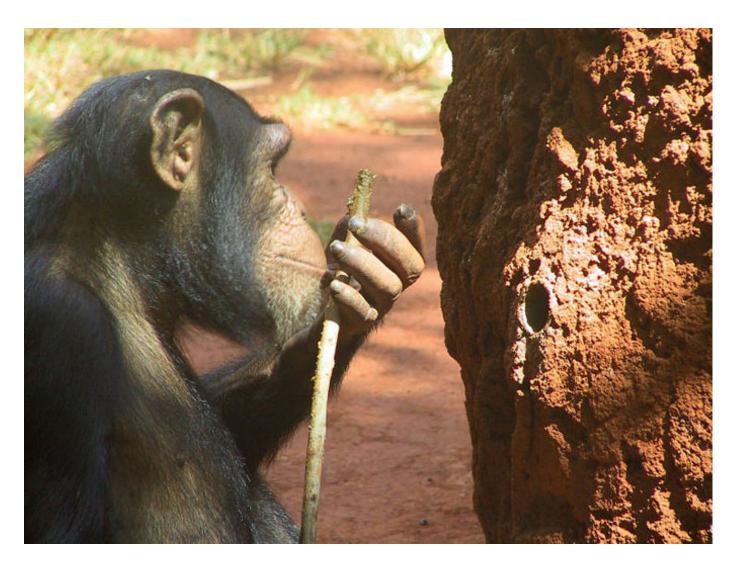


...caution...

#### What is an innovation...?



#### ... a transformational idea...



#### ... a useful idea...





#### ...with actual value...

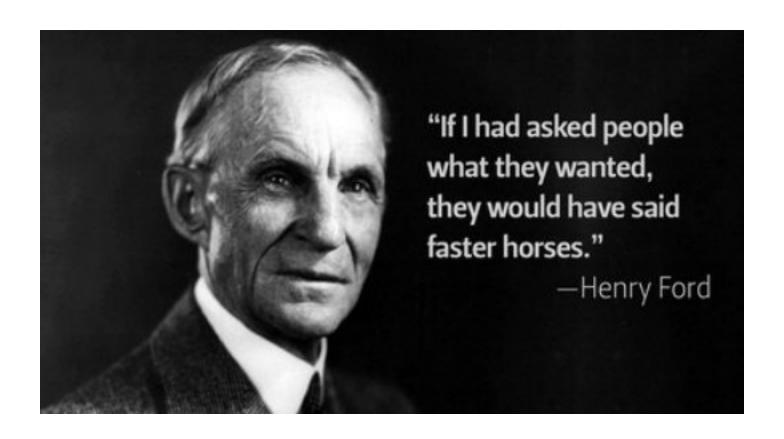


#### ...affordance, context and utility...





#### ...innovators...



# ...developing and successfully implementing new solutions and ideas







New market creating innovations



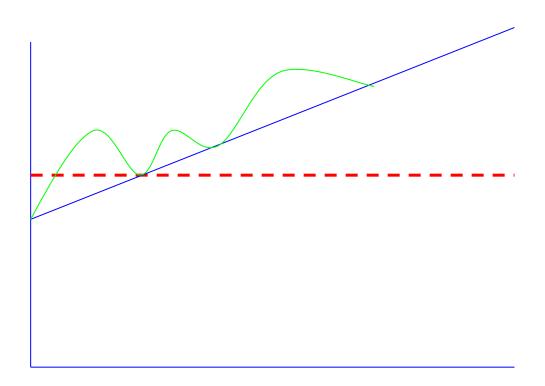
#### ...other examples...







#### Incremental Improvements...



#### ...and disruptive innovations...



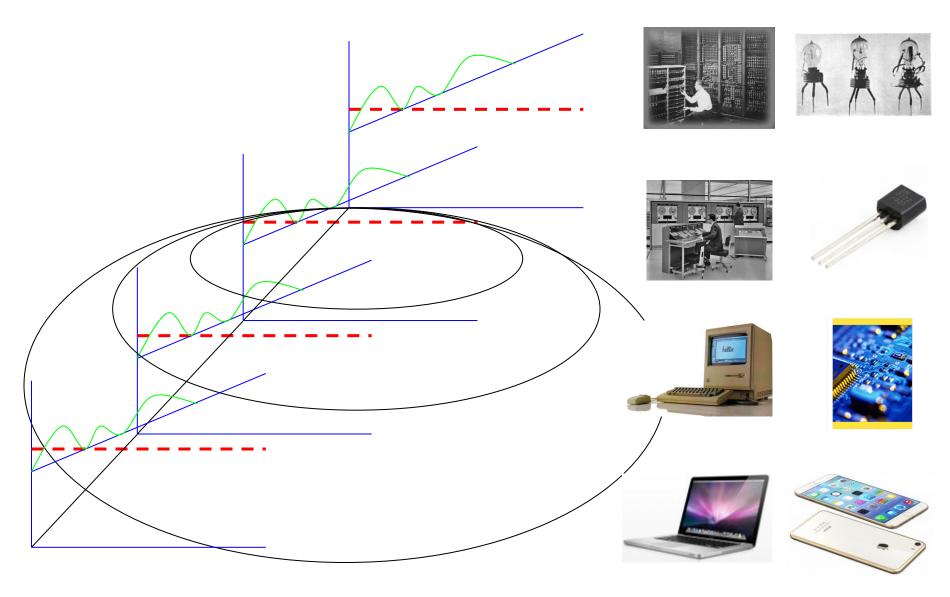
#### ...continuing disruptive innovations...



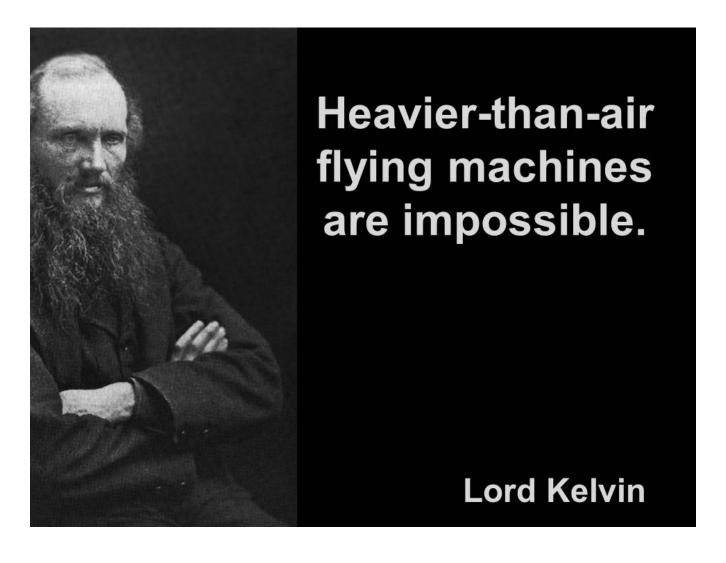


...introduce...

### Theory of disruptive innovation, wealth and market creation



#### Everybody is a critic...





...redeem...

#### The transformational leader's dilemma...



"There is nothing more difficult to take in hand, more perilous to conduct, or more uncertain in its success, than to take the lead in the introduction of a new order of things.

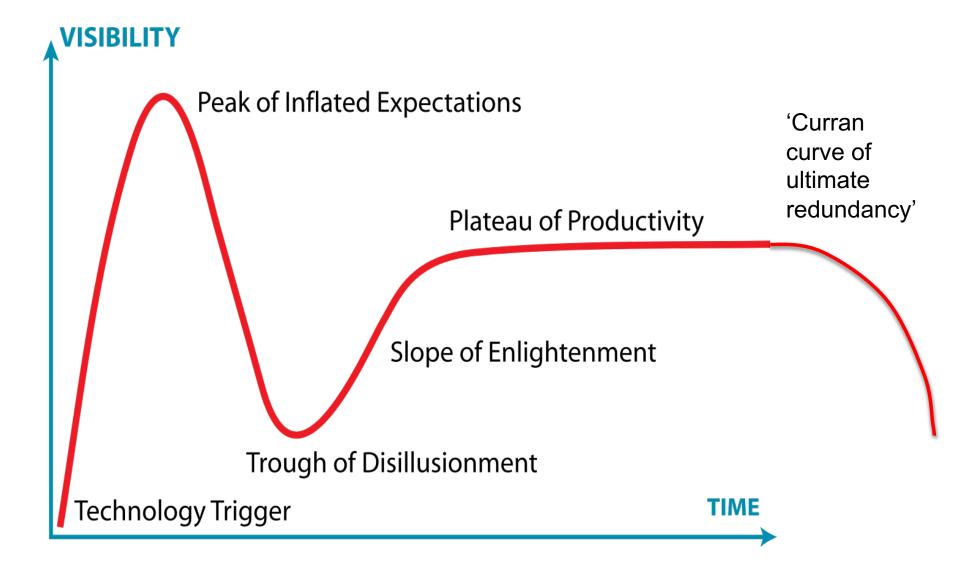
For the reformer has enemies in all those who profit by the old order,

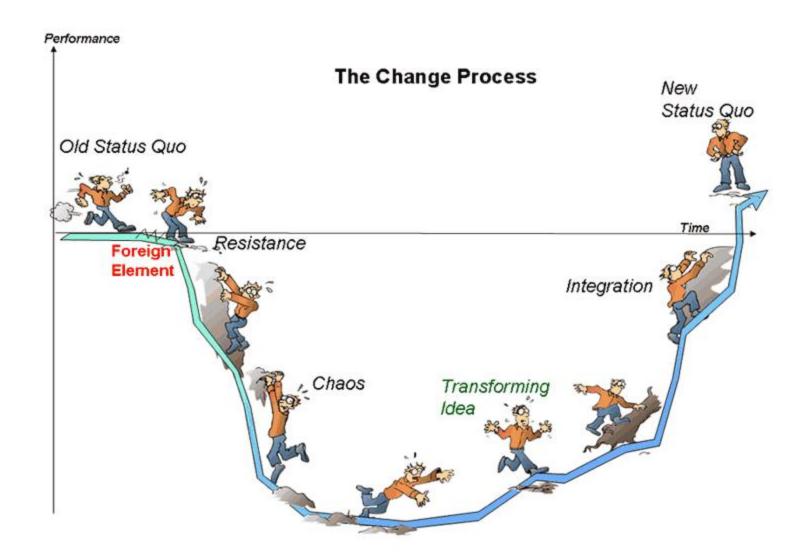
and only lukewarm defenders in all those who would profit by the new order."



Niccolo Machiavelli, 1469-1527

#### Gartner Hype Curve





Kübler-Ross Grief Cycle



Information and Communication

Emotional Support Guidance and Direction

## Change is inevitable. Change is constant.

Benjamin Disraeli

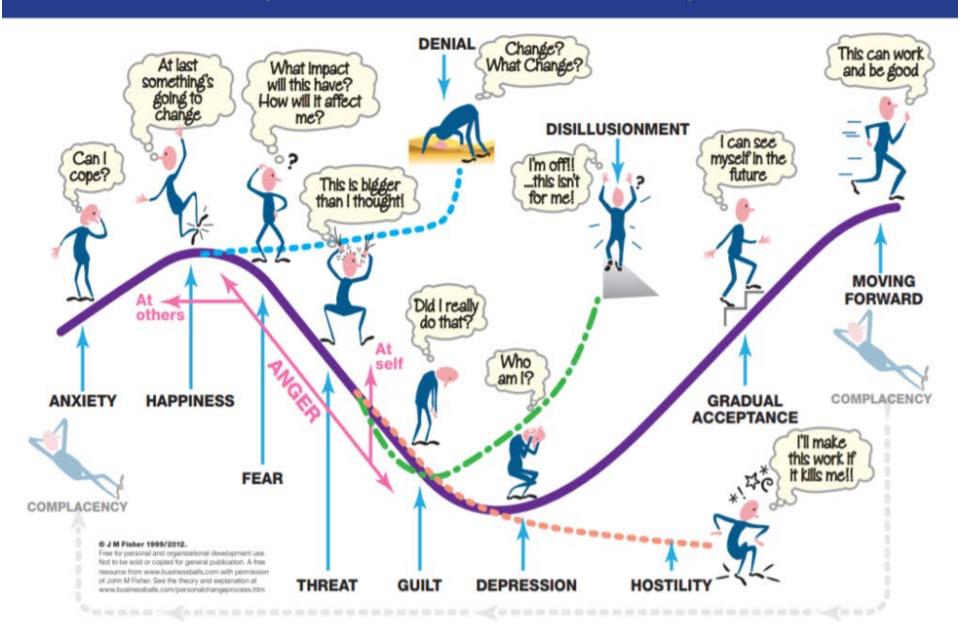
# quotesano

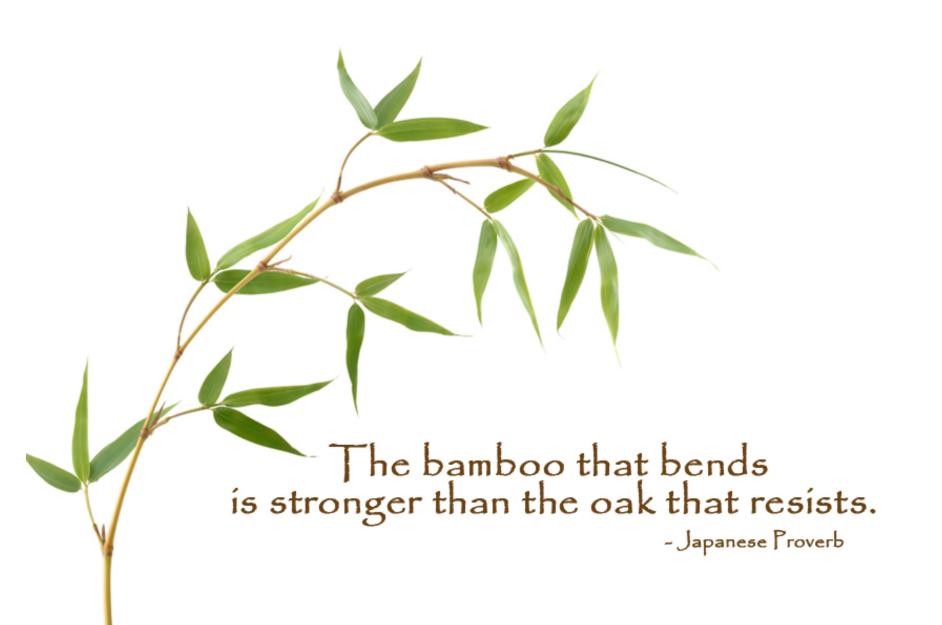
# × EMBRACE CHANGE



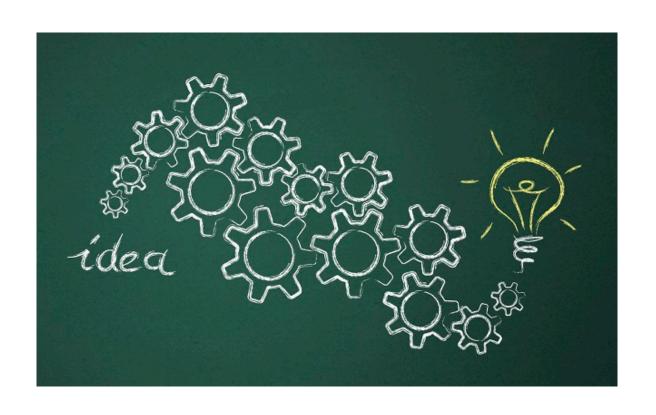
#### The Process of Transition - John Fisher, 2012

(Fisher's Personal Transition Curve)





#### Types of innovation...



#### Old innovations...



#### **New innovations**



#### 3 Ways of generating value or wealth



Make or produce things

'Focused Factory'



Enable or share things 'Value-adding network'



Solve things

'Solution Shop'

#### Types of innovations

Sustaining or incremental process innovations - quality improvement

Technological innovations – new capacity or capabilities

Business model innovations – new funding/finance models

Frugal innovations – more cost-effective, limited scope

Regulatory or standards reform – 'Goldilocks's bureaucracy'

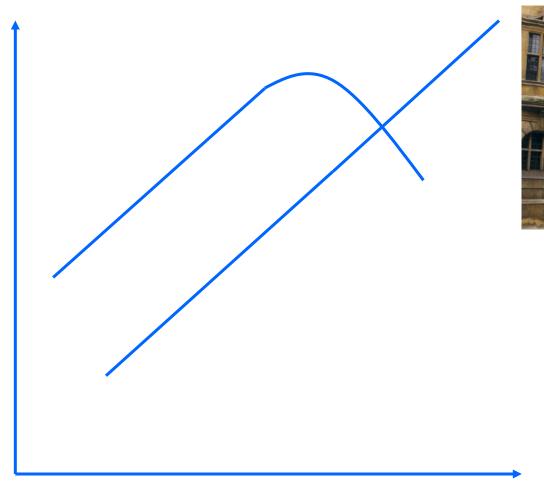
Behavioural innovations – personal/collective changes in behaviour

Transformational vs transactional – cultural/leadership changes

#### Sustaining or Incremental innovations



# Technological innovations







**Time** 

### **Business model innovations**







# Frugal innovations...







## Avoid over-engineering solutions...

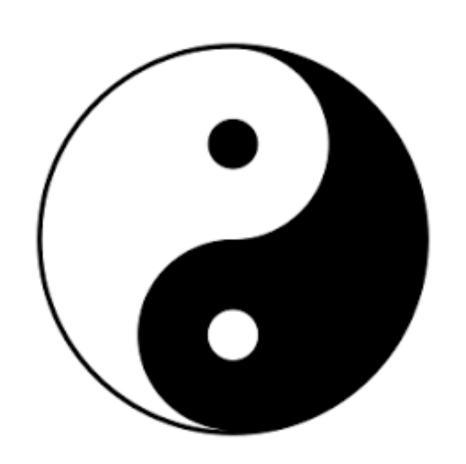


### Behavioural innovations



# Optimism/pessimism





## Natural history of innovations...







New market creating innovations



### **Natural History of innovations**

Initial centralisation

Discovery

Simplification

Standardisation

Efficiency

Commoditisation

Later decentralisation

Widening access

Future disruption

Enduring uncertainty and conceptual instability

### What makes a transformational leader?



# An ability to adapt and cultivate change...

Openness and curiosity

Associational thinking

Subject matter expertise

Pattern recognition

Intrinsic motivation

Courage to innovate

Pursuit of excellence





## Innovators - skills and capabilities

#### Challenging the status quo

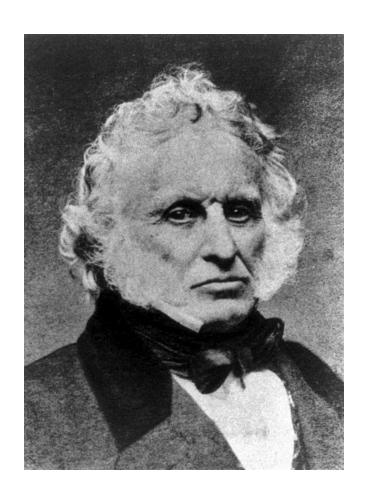
- Observing
- Questioning
- Thinking
- Networking
- Disruptive

#### Taking and managing risks

#### **Behavioural Skills**

- Communication
- Collaborative
- Entrepreneurial







# A chilly lesson from history...??















# Kelvinator, Frigidaire, Electrolux...



# ...the moral of this chilly tale?



## Never mistake the ACTIVITY...



# ...for the VALUE proposition







# So how might we apply this insight to healthcare?



## ...and Higher Education...

### Never value teaching over learning!





...or education over the capability so created

### Patients value...

...kind, capable, compassionate clinicians





## Employers value ...

... clinicians who work safely and effectively in teams





...lead and improve clinical services

### Professionals value...

...being valued...



...being given the support, time and resources to do the many facets to their jobs as well as they possibly can...

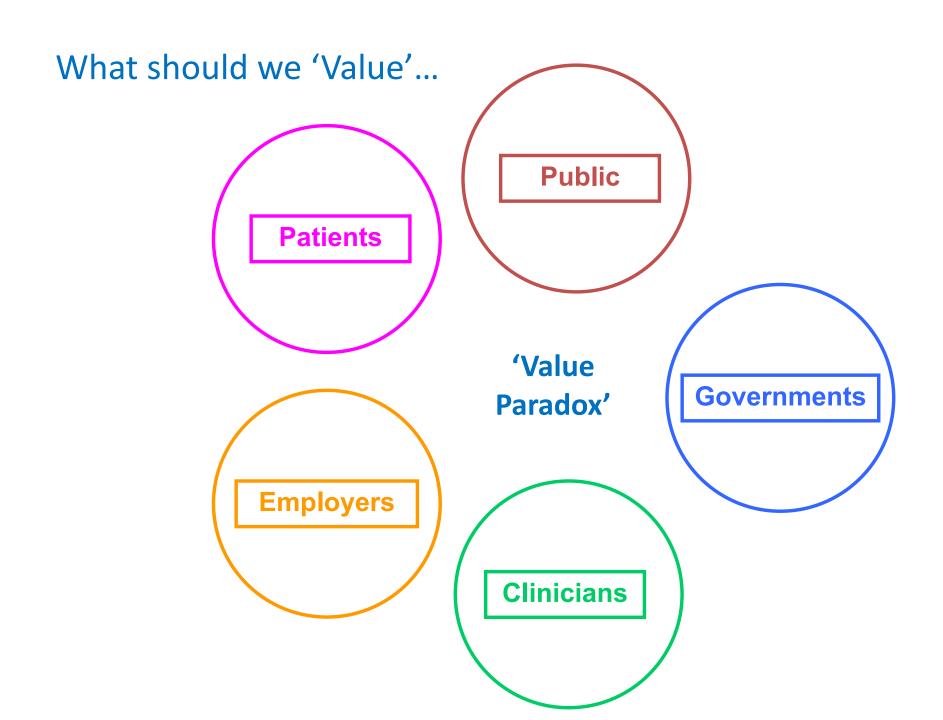
# Public value...?



### Governments value...

...safe, accountable, cost effective healthcare





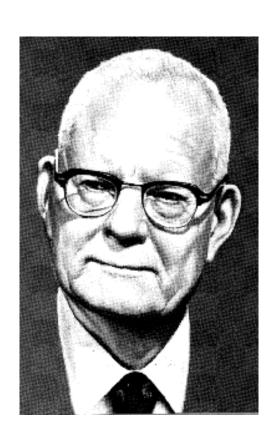
# Beware iceman thinking...



# So beware cognitive biases...



## Data and judgement...



W Edward Deming

"In God we trust, all others bring data.

# Beware incomplete understanding and over-simplification of complex systems...







### Meaningful Metrics — The wisdom of McNamara's Fallacy

The first step is to measure whatever can be easily measured.

This is OK as far as it goes.



#### McNamara's Fallacy

The second step is to disregard that which can't be easily measured or to give it an arbitrary quantitative value.

This is artificial and misleading.



#### McNamara's Fallacy

The third step is to presume that what can't be measured easily really isn't important.

This is blindness.



#### McNamara's Fallacy

The fourth step is to say that what can't be easily measured really doesn't exist.

This is suicide.

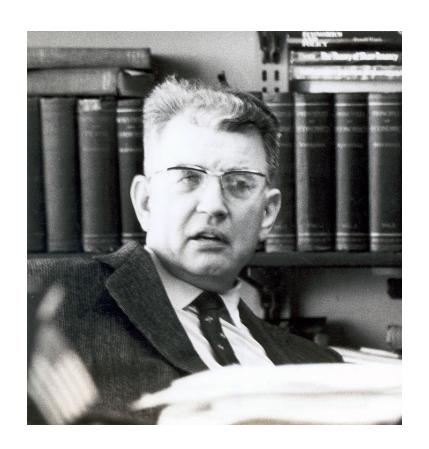


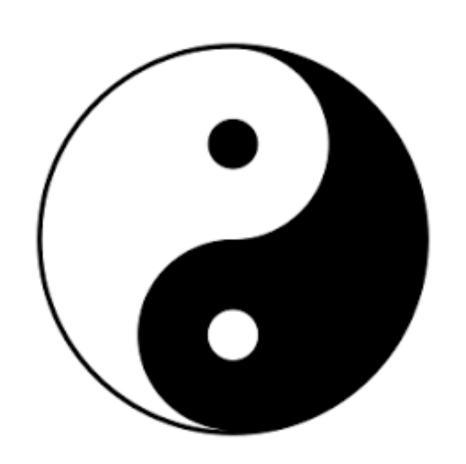
"...We start out with aim of making the important measurable but usually only make the measurable important..."

#### On data and measurement ...

'If you torture the data long enough, it will confess to anything'

Ronald Coase 1910-2013





## Current healthcare challenges...

Performance

Safety

Quality

Resources

**Productivity** 

Culture

Leadership



## Current Higher Education challenges...

Performance

Safety

Quality

Resources

**Productivity** 

Culture

Leadership

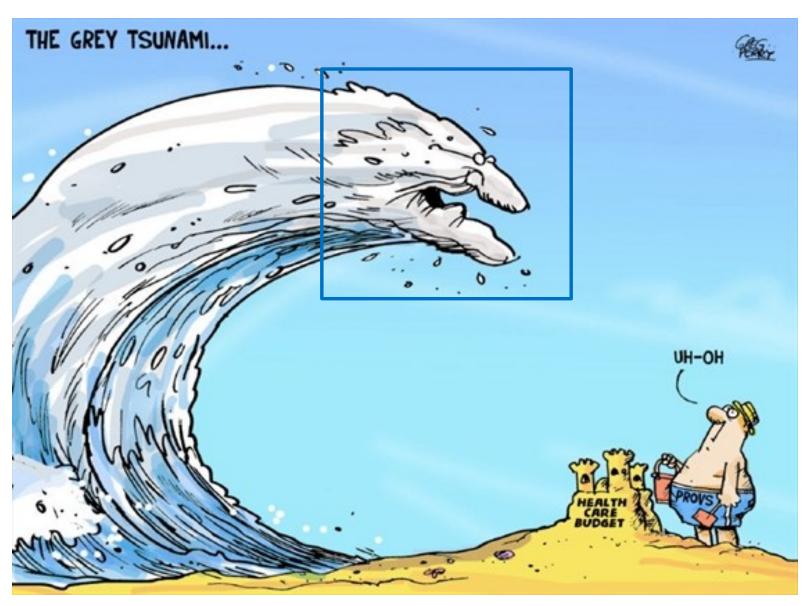


### Healthcare challenges

- Complexity healthcare system
- Lack of system integration/coherence
- Capacity and capability
- Individualised needs and wants of patients
- Workforce issues
- Complexity of disease and healthcare treatments



# 'Grey tsunami'



## Challenges in Numbers - service

1 in 3

150

12,458...

67,000...

ICD11...



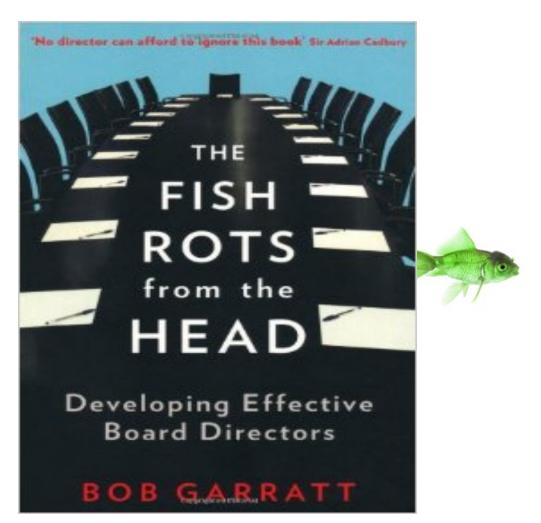






### Importance of leadership...

Performance
Behaviour
Language
Culture
Trust



## Transactional leadership...?



...process-orientated leadership

#### Nature and Language of Transactional Leadership...

- Hierarchy
- Command control
- Edict/order
- Explicit goals
- Targets
- Products
- Delivery
- Closed loop
- Rational
- Evidence/data
- Metrics
- Process
- Tariff

- KPIs
- PIDs
- Milestones
- Outputs
- Contracts
- Performance Mx
- Quality improvement
- Compliance...



# Transactional leadership...

• Pros...

• Cons...



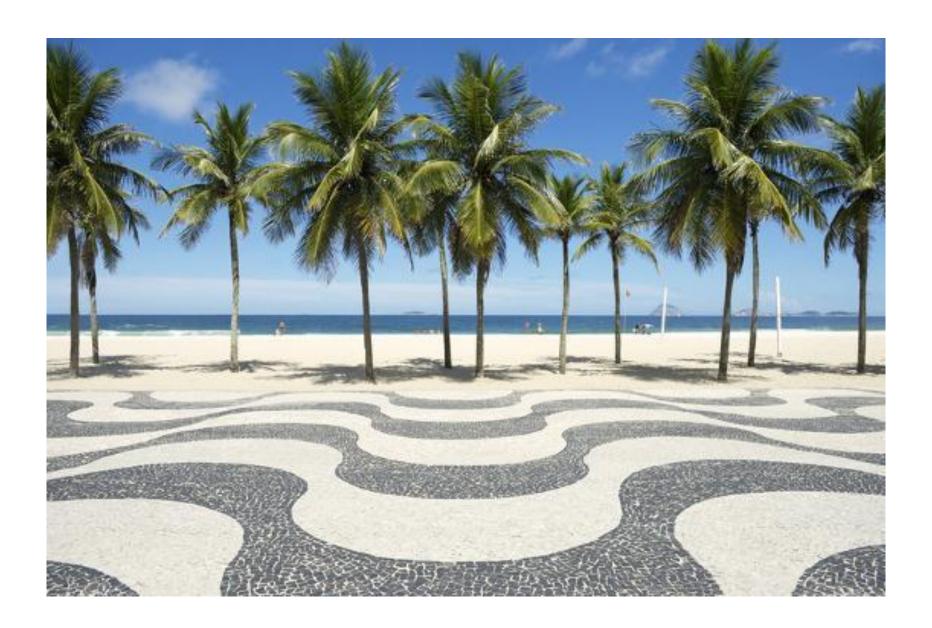


## 'Transactional' Approaches to problem solving

A finite game...
Closed loop
Closed economy
Success/fail
Win/lose
Penalty/reward









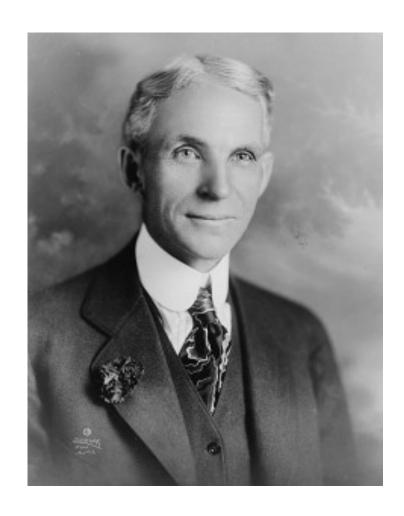
#### Frescoball

- Infinite game
- Enduring
- No winners/losers
- No definite endpoint



...transformational leaders...

## ...have different ambitions...



# Unmet demand, need and want ... develop new solutions by successfully implementing new ideas







New market creating innovations

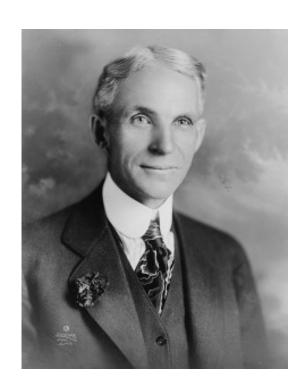


# Quality improvement - Production line

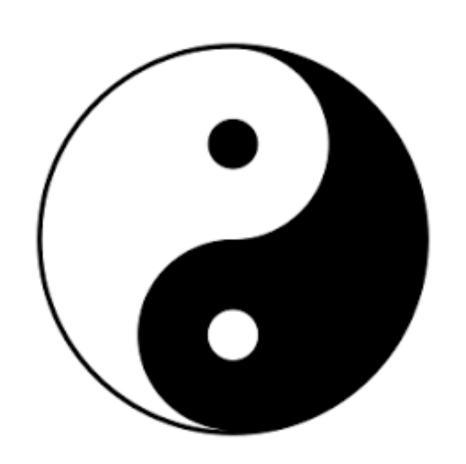


#### Transformational leaders...

- Enable change...
- Inspire and catalyse change...
- Promote reform...
- Liberate people...
- ...and ideas
- Progressive agenda
- Promote innovation
- Challenge the status quo...
- Successfully lead change



Transactional - Technical/Process-orientated	Transformational - Adaptive
Solution is clear	Problem requires learning
Problem is clear	Solution requires learning
Knowledge, skills, capabilities reside in the organization	May need to learn new skills or approaches
Work often sits with authority	Work is distributed, matrix, with stakeholders
Generally linear - cause and effect	Non-linear, complex and unpredictable
We've done it before safe/same	Ambiguity/novel situations or scenarios
Success is usual, completion, resolution, finite or definite	Success is making progress – may never be solved
No change in values, beliefs, loyalties or priorities necessary	Values, beliefs, loyalties or priorities may need to shift



#### Understand the nature and nurture of innovations...



# Any innovation starts with a creative spark



Phase 1 ...intuitive, creative idea...



#### Phase 2

...rational exploration ...experimentation



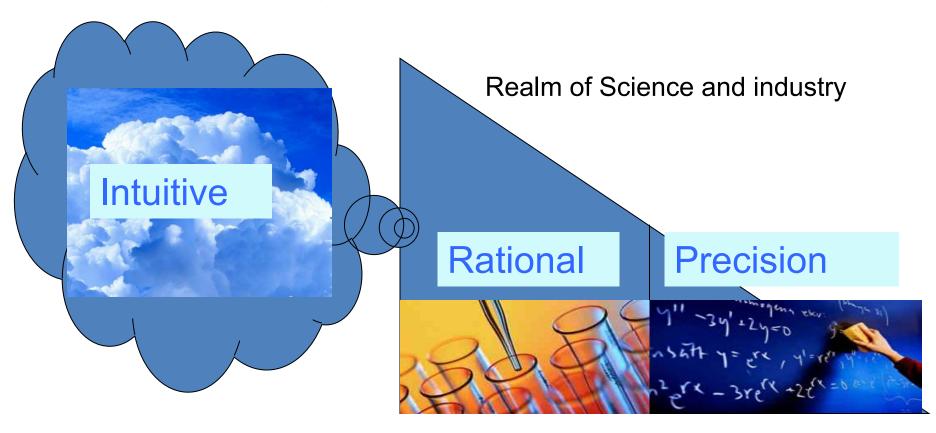
#### Phase 3

...precision, codification ...principles and rules



# 'The cloudy wedge' of innovation

#### Realm of Art and the imagination



#### **Evolution of an innovation**









### **Intuitive**

**Imagination** 

Creativity

**Understanding** 

Hunch

Leaps of faith

Wonder

**Thought** 

Myth

**Fantasy** 

### **Rational**

**Describe** 

**Theorise** 

**Hypothesise** 

**Test** 

**Understand** 

Refinement

**Data & Metrics** 

**Analysis** 

Retest

### **Precision**

Clarification

**Codification** 

Rules

Commodification

**Systematise** 

**Measurements** 

**Data & Metrics** 

**Instruments** 

**Prediction** 

'What if...?'

**SPECULATIVE** 

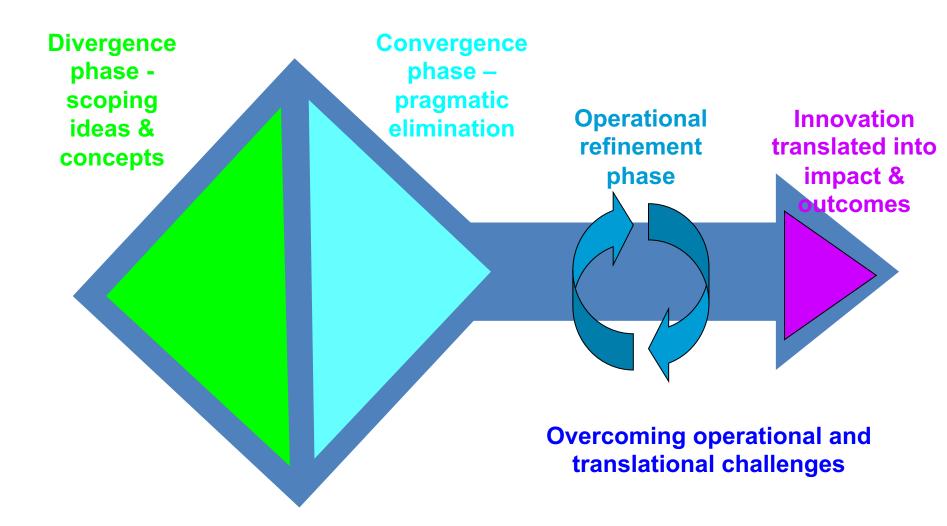
'How do we explain this...?'

**EXPLORATIVE** 

'If we do this then that will happen...?'

**PREDICTIVE** 

### 'The Diamond Arrow' - process of innovation



Understanding challenges, possible concepts & useful Ideas

### Concepts supporting Professional Excellence

'The Cube'

'The Curve'

'The Fan'

'The Layers'

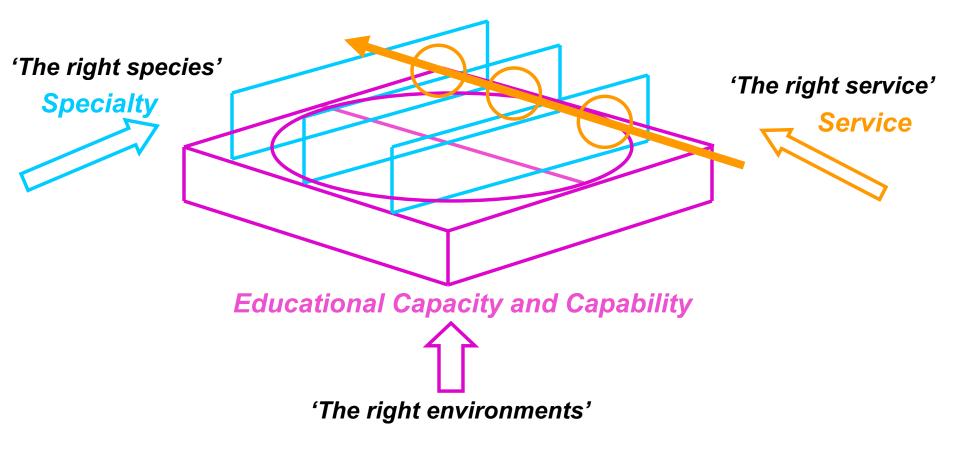
'The Triangle'

'The Polygon'

'The Parabola'



# The cube - Understand the ecosystem...



### Concepts supporting Professional Excellence

'The Cube'

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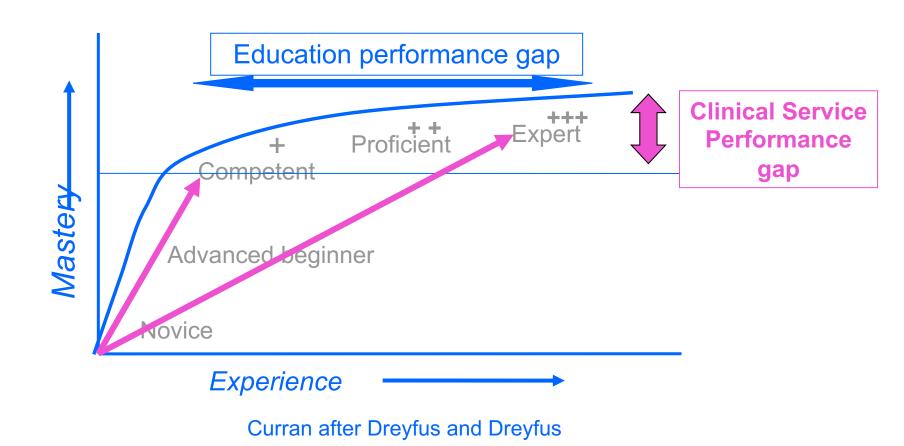
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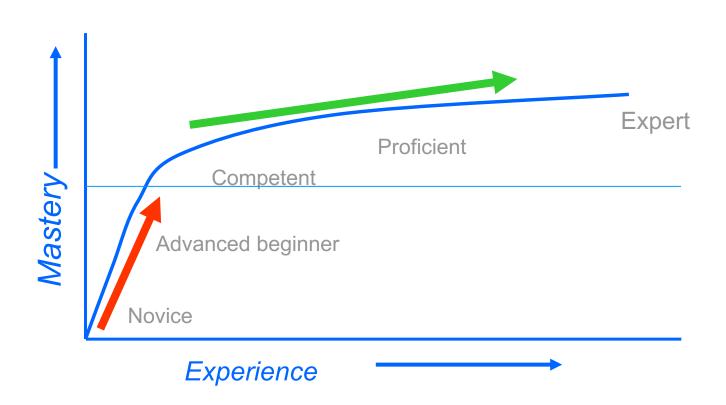
'The Parabola'



## 'The curve' - A trajectory for professional excellence



### 'The Curve' - From good to great...



### Concepts supporting Professional Excellence

'The Cube'

'The Curve'

'The Fan'

'The Layers'

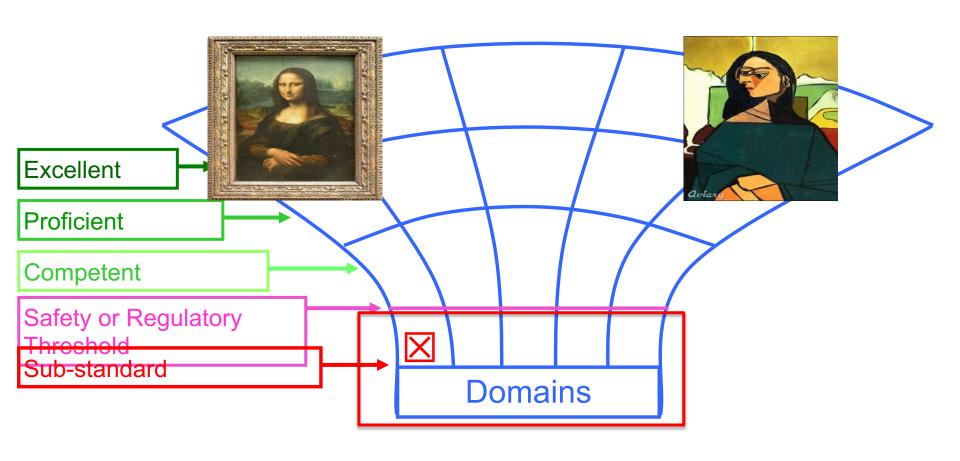
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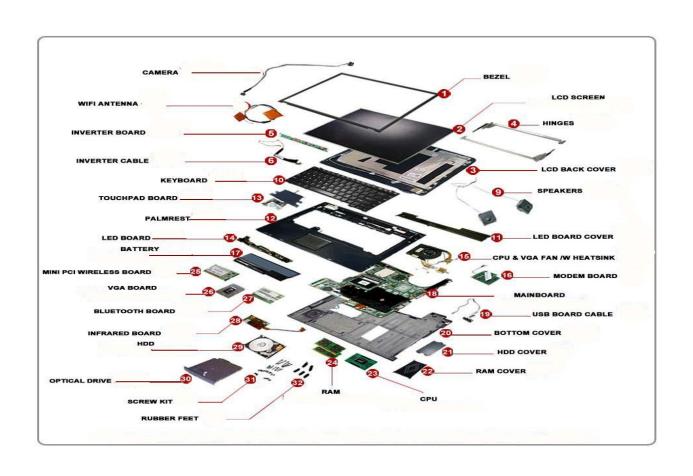
'The Parabola'



### 'The Fan' – valuing excellence, promoting innovation



# ...dangers of Competency-based training...



# Whole integrated package...



# Doing the right thing first time...





### Doing the right thing first time...



## ...highly cost effective

#### 'Training to excellence'

- Appropriate use of simulation
- Graded, properly supervised clinical exposure...
- (J Barsuk et al)

... highly cost effective

... safer for all concerned and



# People value capable, excellent professionals...



### Concepts supporting Professional Excellence

'The Cube'

'The Curve'

'The Fan'

'The Layers'

'The Triangle'

'The Polygon'

'The Parabola'

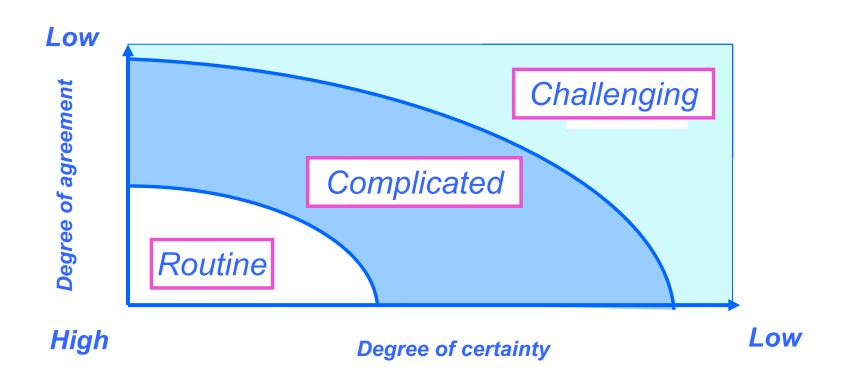


# A capable, expert professional...

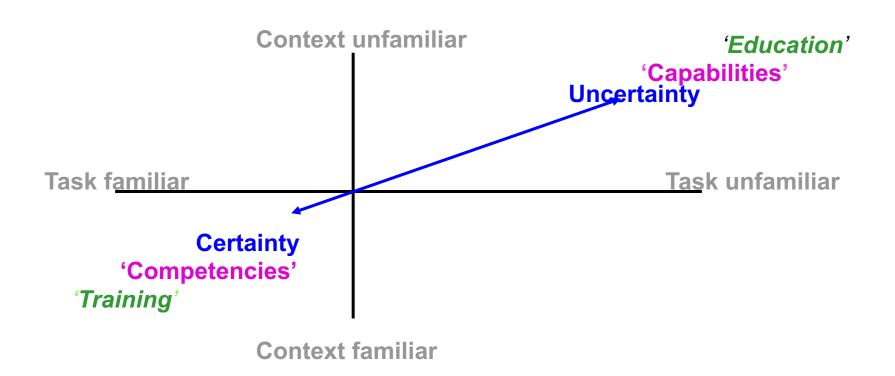


...manages uncertainty, complexity or chaos!

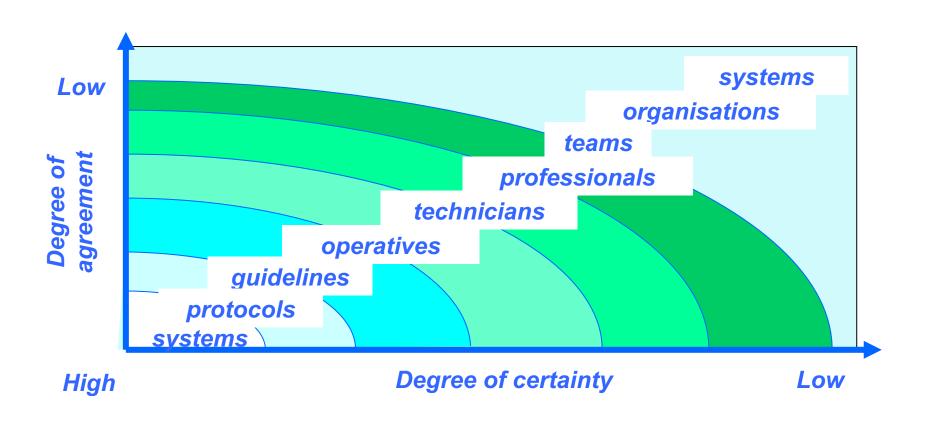
# Complexity, chaos and the professional



### **Developing capabilities far beyond competence**



### Work distribution vs challenge of work



### Concepts supporting Professional Excellence

'The Cube'

'The Curve'

'The Fan'

'The Layers'

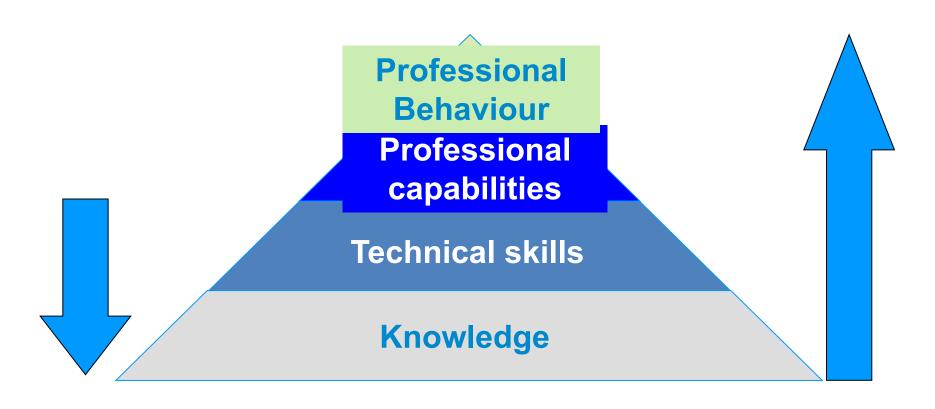
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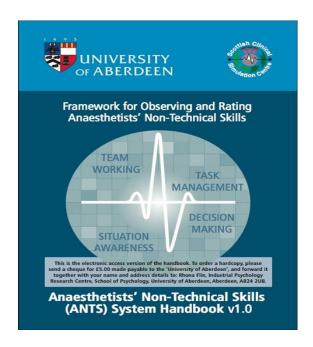
'The Parabola'



### 'The Triangle' - Domains of Professional Excellence



### **Professional capabilities or Non-technical Skills**



R Flynn et al

Effective team working

Task management

**Decision making** 

Situational awareness





### **Patient Safety and Human Factors**





#### **London** Deanery



#### Crisis Resource Management Key Points

- 1) Know the environment
- 2) Anticipate and plan
- 3) Call for help early
- 4) Exercise leadership and followership
- Distribute the workload
- 6) Mobilise all available resources
- 7) Communicate effectively
- 8) Use all available information

9) Prevent and manage fixation errors

10) Cross (double) check

11) Use cognitive aids

12) Re-evaluate repeatedly

13) Use good teamwork

14) Allocate attention wisely

15) Set priorities dynamically

www.steli.londondeanery.ac.uk

(from Rall M, Gaba, DM: Human Resources and Patient Safety in Miller, 6th ed, 2005)

# 'Anticipate and plan'...

#### ...'Doors to automatic and cross check'



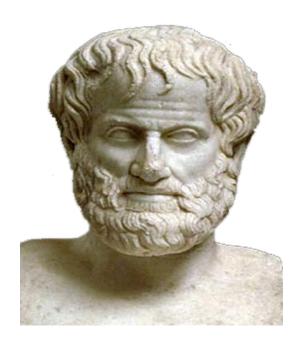


#### **Domains of Professional Practice**

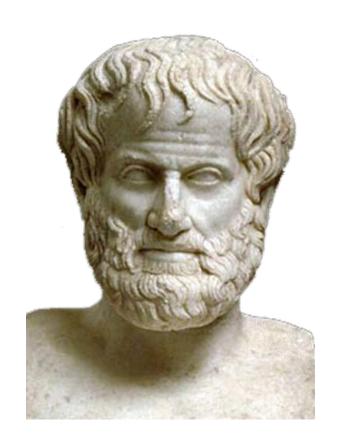
Risky behaviour? **Professional Behaviour Professional** Generic skills? capabilities **Excellent Technical skills** Knowledge

### The Ancients valued virtues...





### ...Promoted excellence...



We are what we repeatedly do. Excellence, then, is not an act, but a habit

Aristotle 384-322 BCE

#### ...Wisdom...



"By three methods we may learn wisdom:

First, by reflection, which is noblest;

Second, by imitation, which is easiest;

and third by experience, which is the bitterest."

Confucius 551-479BC

#### What virtues should we value...?



### Dee Hock on professional qualities

Promote first on the basis of **integrity**;

second, motivation

third, capacity

fourth, understanding

fifth, knowledge and

last and least experience.

#### Because...

Without integrity, motivation is dangerous

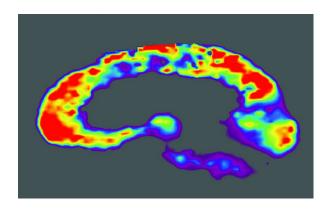
without motivation, capacity is impotent

without capacity, understanding is limited

without understanding, knowledge is meaningless

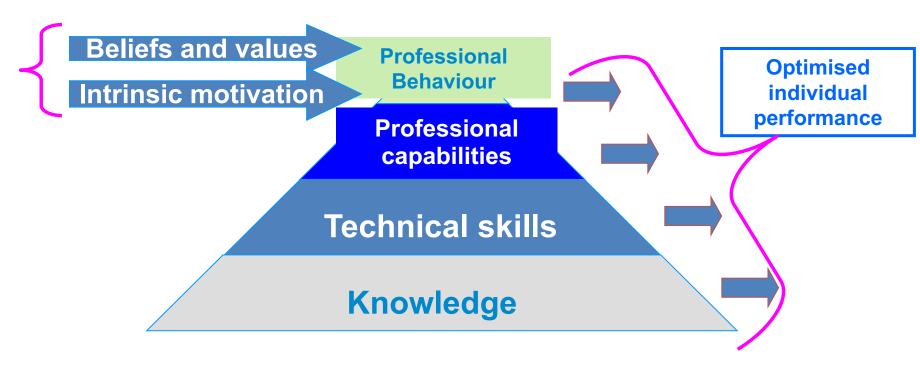
without knowledge, experience is blind

### Beliefs and values underpin human behaviours...



Beliefs beget behaviours

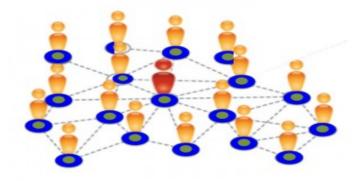
# The Triangle – Cognitive Domains of Professional Practice



### Fractals – scalable qualities







#### Human qualities are scalable and contagious



Individual behaviour

**Team performance** 

Organisational culture

System coherence



Behaviour breeds behaviour

Both good... and bad!

### Concepts supporting Professional Excellence

'The Cube'

'The Curve'

'The Fan'

'The Layers'

'The Triangle'

'The Polygon'

'The Parabola'



#### 'The Triangle' - Domains of Professional Practice

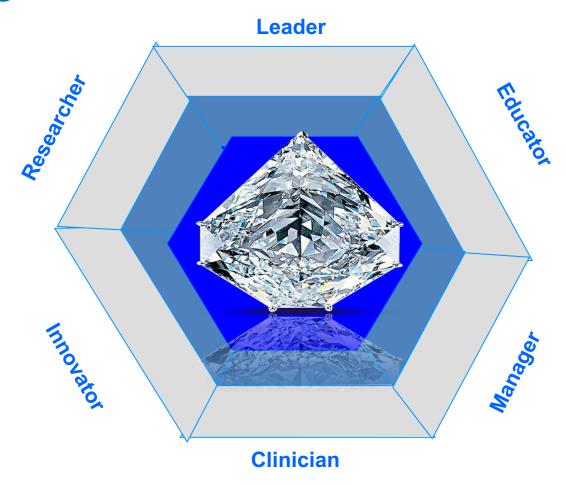
Psychological & Sociological capability

Professional capability

**Technical capability** 

Intellectual capability

# **The Polygon of Roles**



### Generic professional capabilities...



### Professionals are highly flexible, adaptable and



... with many exceptional qualities
...they are rarely flawless

### **Common types of FTP concerns**

FIGURE 37: What are the most common types of allegation investigated by employers and the GMC?

	Number of cases investigated			% investigated by the GMC
TYPES OF ALLEGATION	Total	Referred to employers to investigate	Investigated by the GMC	
Criminality	1,196	8	1,188	99%
Health	899	34	865	96%
Acting honestly and fairly	3,972	988	2,984	75%
Working with colleagues	1,106	271	835	76%
Professional performance	2,766	736	2,030	73%
Safety and quality systems	526	178	348	66%
Clinical competence	8,176	3,840	4,336	53%
Communication and respect for patients	5,216	3,057	2,159	41%
Unspecified*	1,986	49	1,937	

SOMEP GMC, 2014

# **Turning to the 'Dark Side'**



### Concepts supporting Professional Excellence

'The Cube'

'The Curve'

'The Fan'

'The Layers'

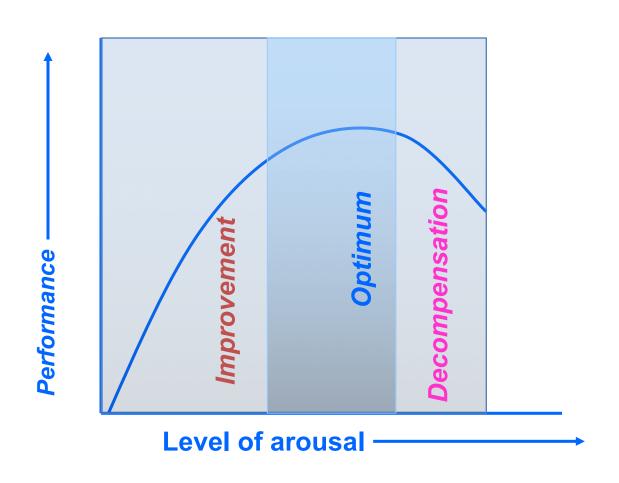
'The Triangle'

'The Polygon'

'The Parabola'



### 'The Parabola' – The 'dark side' of performance



### On strengths becoming weaknesses...

Independent Withdrawn

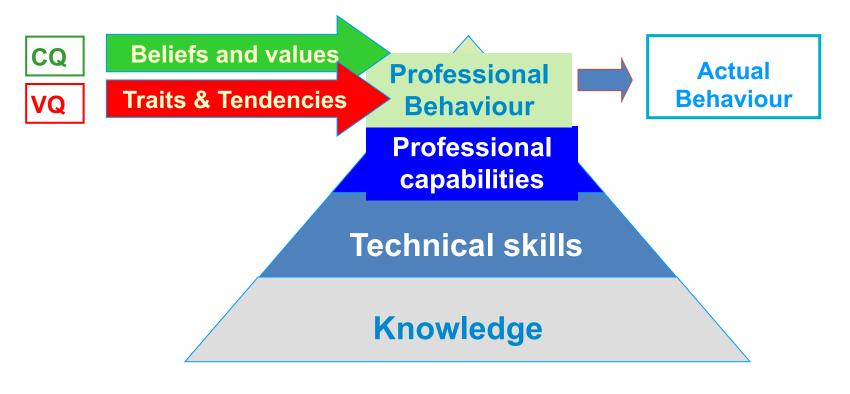
Gregarious Inappropriate

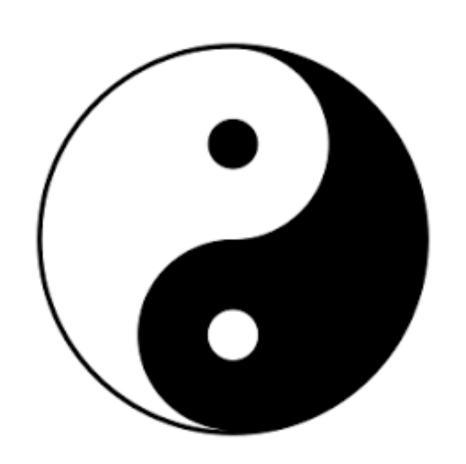
Diligent Obsessive

Confident Arrogant



### 'Visceral intelligence' vs 'cognitive intelligence'



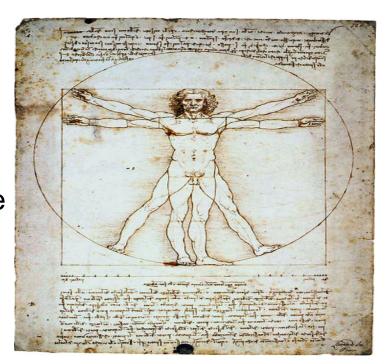


### How do we achieve this professional excellence...

...aspire to excellence...

...an intolerance of mediocrity

...education a strategic imperative



### So how do we nurture such professional excellence...



# Better workplace education is key...



# **Better communication is key...**



### **Better educators...**



至誠至聖與兩間功化同流



### Better feedback...



### Better behaviour...









### ...importance of leadership...



...beware intentions...

### Better behaved leaders...



...and followers...

### Virtuous professional role models are key...



Integrity Wisdom

Humility Curiosity

Compassion Diligence

**Kindness** Resilience

**Openness** Mindfulness

**Capability** Thoughtfulness

...virtuous and ethical professional identity

# ...to better learning...



### ...promoting bespoke or adaptive learning...



..because one size clearly doesn't fit all!

#### **Better measurement...**



#### Better assessment...



# Better judgement...



# **Better leadership....?**



# **Better team working...**



# ...in a relentless pursuit of excellence...



### Never mistake the ACTIVITY...



# ...for the value proposition...



### 'If you think education is expensive try ignorance'

Derek Bok, President of Harvard



