



# Attraction and Retention Allowances

**Establishment:** Council, 27 May 1994

Last Amended: 25 July 2023

Nature of Amendment: Minor repairs to ensure document is up to date.

Date Last Reviewed: 2023

Responsible Officer: Director, People and Culture

### 1. Overview

Under the provisions of this policy the University may pay an additional salary loading as an allowance to attract or retain certain staff members.

# 2. Policy

- **2.1** The payment of an allowance shall be authorised by the Vice-Chancellor or delegate on the recommendation of the relevant Vice-President and Executive Dean or Portfolio Head, who shall set the terms and conditions, including the amount of the allowance within the following criteria:
  - 2.1.1 the value to the University of the recipient's services
  - 2.1.2 whether the post is fixed-term, convertible or continuing
  - 2.1.3 the current state of the employment market for the recipient's services
  - 2.1.4 current practice in competing institutions
  - 2.1.5 the total salary package available for the recipient
  - **2.1.6** the potential effect of the appointment on the University's income, in particular its non-grant income
  - **2.1.7** the total amount and distribution of all retention allowances paid to the staff of the relevant unit of the University
  - **2.1.8** the ability of the relevant unit to pay the cost of the allowance.
- **2.2** The award of such a loading should be an exceptional event, and the amount should be decided on the merits of each particular case.

- **2.3** Before authorising the payment of a retention allowance, the Vice-Chancellor or delegate shall in each case seek advice from the Director, People and Culture and the relevant Vice-President and Executive Dean or Portfolio Head.
- **2.4** The allowance must, in the judgment of the Vice-Chancellor or delegate, be necessary in order to acquire or retain the services of a suitably qualified person in a post which the University requires to be filled.

# 2.5 Term

- **2.5.1** The retention allowance shall be granted in the form of a fixed sum of money or a percentage of salary to be paid for an indicative term of up to five years. It will not be subject to automatic indexation although allowances paid as a percentage of salary will increase in line with base salary increases but not increments.
- **2.5.2** At the expiration of the term of the allowance the payment of the allowance shall lapse.
- **2.5.3** If, in exceptional cases, continuation of the allowance is requested a full review of the case will be initiated by the Vice-President and Executive Dean / Portfolio Head. The review will address the criteria outlined in 2.1 and will also assess the performance of the recipient over the life of the allowance.

#### 2.6 Interim review of allowance

The payment of each allowance shall be reviewed:

- 2.6.1 annually, and,
- 2.6.2 in any situation of under performance

to determine whether its continuation is warranted.

This review shall be conducted by the Vice-President and Executive Dean / Portfolio Head in respect of each recipient and should take the form of a written report addressing the criteria contained in 2.1 and the recipient's performance.

The Vice-Chancellor or delegate may authorise the cessation or variation to the award of a retention allowance at any time, provided that the proposed variation is consistent with the University's contractual obligations.

- **2.7** The award of a retention allowance will be made in preference to placing the recipient at a higher position in the salary scale than established practice would warrant.
- 2.8 As with other staffing matters the amount of any retention allowance shall be treated as confidential.

#### 3. Procedures

All requests for approval of attraction and retention allowances must be submitted through the Vacancy Management Review Group (VMRG) process (see ServiceOne VMRG request), and/or by such other processes as may be determined from time to time by the Vice Chancellor.