Staff: Student Portal Triage Quick Reference Guide



Follow your usual processes for investigation of issues. Check the <u>CiA Quick</u>
<u>Reference Guides (QRGs)</u> for detailed <u>Troubleshooting of known issues</u> and other QRGs.

Indicators of a Portal Issue: Watch for these signs that may point to a Portal-related problem:

Portal issue indicators	Not a Portal issue 💢
Unable to access the portal, tiles missing,	Enrolment/registration restrictions/not opened.
pages not loading, features inactive/buttons not working/visible.	
Cannot apply/accept offer for a course/scholarship.	Course/structure errors.
Tasks not triggering or responding to actions.	Topic requisite issues.
Student can't edit personal data, eg. name, date	Class registration clashes, full classes,
of birth, educational background.	waitlisting.
Portal messaging not appearing/inaccurate.	Missing/incorrect results.
Finance dashboard data incorrect.	Incorrect fee amounts.
Payment issues, missing transactions/receipts.	Awards/graduation information not displaying.
Self-service reports not generating/displaying	
content.	
Data mismatches/synchronising between Ci	
and the Portal/other systems.	
Support materials not loading/broken	
links/inaccurate.	
Staff access issues.	

Reportal Issue Navigation Steps

1. A Understand the User's Experience

- · Ask what the student was trying to do.
- Clarify steps taken and the issue that occurred.
- Note error messages, screenshots, or unusual behaviour.

2. () Check Device or Browser (Student)

- Confirm use of supported browser (Chrome, Firefox)
- · Clear cache/cookies or try incognito mode. Try on a different device or browser.

3. Review Staff View

- Check for data discrepancies in Ci, eg:
 - Study plan correct in Ci but not visible to student.
 - Finance info showing in Ci but missing from dashboard.
- Review task status, triggers, and due dates.

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Reportal Issue Navigation Steps continued

4. Attempt Resolution

- Try to resolve without delay.
- Can staff manually update blockers in Ci? If not, escalate to triage noting student is awaiting resolution.
- Tasks should not be completed on behalf of a student, escalate if issue is unable to be resolved.

5. Business Super User Escalation

- · Review investigation information.
- If required utilise existing escalation channels, with detailed description and resolution attempts.